



香港交易所

30/11/2016

事

2/12/2016

I.

1.

(1)	<u>750</u>			
			<i>優</i>	<i>優</i>
		<u>1,200,000,000</u>	<u>US\$0.01</u>	<u>US\$12,000,000</u>
()			
		<u>1,200,000,000</u>	<u>US\$0.01</u>	<u>US\$12,000,000</u>
(2)				
))
()			

2.

	_____		_____	
))
		_____	_____	_____
()	_____	_____	_____
		_____	_____	_____

3.

	_____		_____	
))
		_____	_____	_____
()	_____	_____	_____
		_____	_____	_____

優

US\$12,000,000.00

II.

	(1)		(2)	
	<u>834,073,195</u>	_____	_____	_____
	-	_____	_____	_____
	<u>834,073,195</u>	_____	_____	_____

III.

(/ /) _____					
2009 7					
23					
3.56/					
11,263,214					11,263,214
(1)					
2. 2010 5					
27					
2.78/					
0					-
(1)					
3. 2011 10					
11					
2.67/					
7,231,599					7,231,599
(1)					
4. 2015 5					
22					
11.65/					
6,026,332					2,008,777
(1)					
			A. () _____		
			() _____		
			() _____		
	() _____				

(/ /)

1. _____

(/ /)
() _____

(I) _____

()
(/ /) _____ (/ /)

2. _____

(/ /)
() _____

(I) _____

()
(/ /) _____ (/ /)

3. _____

(/ /)
() _____

(I) _____

()
(/ /) _____ (/ /)

4. _____

(/ /)
() _____

(I) _____

()
(/ /) _____ (/ /)

B. () _____
() _____
() _____

1.	930,000,000 優			
	5% 優			
		924,000,000 優	924,000,000 優	73,365,612
	()	5790		
	(1)			
	()			
	(/ /)	(/ /)		
2.				
	()			
	(1)			
	()			
	(/ /)	(/ /)		
3.				
	()			
	(1)			
	()			
	(/ /)	(/ /)		
4.				
	()			
	(1)			
	()			
	(/ /)	(/ /)		
			C. ()	
			()	
			()	

(/ /)()	
1. _____ _____	
_____ (/ /)	
_____ (I)	
2. _____	
_____ (/ /)	
_____ (I)	

<p>1. (I) _____ _____ (/ /) (/ /) (/ /) _____</p>
<p>2. (I) _____ _____ (/ /) (/ /) (/ /) _____</p>
<p>3. (I) _____ _____ (/ /) (/ /) (/ /) _____</p>
<p>4. (I) _____ (/ /) (/ /) (/ /) _____</p>

5. (I) _____
_____ $(/ /)$ $(/ /)$
 $(/ /)$ _____

6. (I) _____
 $(/ /)$ $(/ /)$
 $(/ /)$ _____

7. (I) _____
 $(/ /)$ $(/ /)$
 $(/ /)$ _____

8. (I) _____
_____ $(/ /)$ $(/ /)$
 $(/ /)$ _____



9. (I) _____
(/ /) (/ /)
(/ /) (/ /)
(/ /) _____

10. () _____
(/ /) (/ /)
(/ /) (/ /)
(/ /) _____

E. ()

