



香港交易所

31/12/2015

4/1/2016

I.

1.

(1)	<u>750</u>	_____	_____	_____
))
		<u>1,200,000,000</u>	<u>US\$0.01</u>	<u>US\$12,000,000</u>
劃		_____	_____	_____
()			
		<u>1,200,000,000</u>	<u>US\$0.01</u>	<u>US\$12,000,000</u>
(2)	_____	_____	_____	_____
))
		_____	_____	_____
劃		_____	_____	_____
()			
		_____	_____	_____

2.

	_____	_____		
))
劃		_____	_____	_____
()	_____	_____	_____
		_____	_____	_____

3.

	_____	_____		
))
劃		_____	_____	_____
()	_____	_____	_____
		_____	_____	_____

US\$12,000,000.00

II.

	(1)	(2)		
	<u>695,010,996</u>	_____	_____	_____
劃	<u>50,000</u>	_____	_____	_____
	<u>695,060,996</u>	_____	_____	_____

III.

(/ /)					
2009 7					
23					
3.58/					
11,264,000	(50,000)	50,000	11,214,000		
(1)					
2. 2010 5					
27					
2.78/					
0					
(1)					
3. 2011 10					
11					
2.68/					
7,200,000	7,200,000				
(1)					
4. 2015 5					
22					
11.70/					

6,

(/ /)

1.

(/ /)

1.	930,000,000			
	5%			
		924,000,000	924,000,000	72,070,061
	()	5790		
	(1)			
	()			
	(/ /)	(/ /)		
2.				
	()			
	(1)			
	()			
	(/ /)	(/ /)		
3.				
	()			
	(1)			
	()			
	(/ /)	(/ /)		
4.				
	()			
	(1)			
	()			
	(/ /)	(/ /)		
			C. ()	
			()	
			()	

(/ /)()	
1. _____ _____ _____ _____ (/ /) _____ (I)	
2. _____ _____ _____ _____ (/ /) _____ (I)	
3. _____ _____ _____ _____ (/ /) _____ (I)	
_____ D. () _____ () _____ ()	



(1) ———

1.

(/ /)

(/ /)

(/ /)

5. (I) _____
_____ (/ /) (/ /)
(/ /) (/ /)

6. (I)
(/ /) (/ /)
(/ /) (/ /)

7. (I) _____
(/ /) (/ /)
(/ /) (/ /)

8. (I) _____
_____ (/ /) (/ /)
(/ /) (/ /)

		(I) _____	
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9.	(/ /)	(/ /)	
		(/ /)	
	(/ /)		_____

		(I) _____	
10.	(/ /)	(/ /)	
()	_____	(/ /)	
	(/ /)		

		E. ()	_____
		()	_____
		()	_____

劃	A E	(1) 50,000
		(2) _____
劃	A E	_____
劃	A E	_____
<i>II</i>		

()

— _____
_____ ()



1. ()